



Shelby Electric Cooperative, Inc.

Your Touchstone Energy® Partner



APPLICATION FOR MEMBERSHIP/ADDITIONAL CONNECTION AND AGREEMENT FOR ELECTRIC SERVICE

The undersigned (hereinafter called the "Applicant") hereby applies for (membership) (additional connection) in and agrees to purchase electric energy from Shelby Electric Cooperative (hereinafter called the "Cooperative") upon the following terms and conditions:

1. The Applicant, in some cases, may be required to provide a security deposit and determined by the Cooperative.
2. The Applicant agrees, pursuant to this Agreement for Electrical Service, to pay monthly for all electrical energy supplied by the Cooperative at rates to be established from time to time by the Board of Directors of the Cooperative; provided, however, that the Cooperative may limit the amount of electrical energy furnished for industrial uses.
3. The Applicant will cause its premises to be wired in accordance with the wiring specifications approved by the Cooperative.
4. The Applicant agrees, pursuant to this membership contract, to comply with and be bound by the provisions of the charter, bylaws, policies, rules, and regulations of the Cooperative as they now exist or may from time to time be adopted or amended by the Cooperative, and further agrees to retroactive application of any amendments. As part of this membership the applicant agrees, when electric energy becomes available, to purchase from the Cooperative all electric energy purchased for use on the premises covered by this application.
5. As consideration for membership and electric services, the Applicant agrees to furnish to the Cooperative at no cost a right-of-way easement to construct, operate, repair, replace, improve, and maintain electric lines, fiber optic cables, and other related electric and telecommunications services, which provide electric service and telecommunications services to the members of the Cooperative. As part of this easement, the Applicant specifically grants to the Cooperative the right to cut, trim, prune, and chemically treat all vegetation, trees, and shrubbery, or portions thereof, located within the right-of-way to the extent necessary, in the discretion of the Cooperative, to avoid contact or interference with the Cooperative's electric or other lines. This tree clearing authority includes but is not limited to those trees or shrubbery located underneath or adjacent to the electric or other lines which, although not currently interfering with the lines, are reasonably likely to in the foreseeable future. Furthermore, the Cooperative shall have the authority to cut down from time to time all dead, weak, leaning, or dangerous trees that are tall enough to strike the electric or other lines in falling, even if not located within the right-of-way. The easement shall comply with the Cooperative's policies concerning easements required for electric and telecommunication services, including but not limited to Board Policy 301 as amended from time to time.
6. By becoming a member, the Applicant assumes no personal liability or responsibility for any debts or liabilities of the Cooperative, and it is expressly understood that under the law, Applicant's private property is exempt from execution for any such debts or liabilities.
7. Acceptance of this application by the Cooperative shall establish a membership and an agreement for electric service between the Applicant and the Cooperative. This Agreement for Electric Service shall continue in force from the day service by the Cooperative to the Applicant begins, until canceled by either party with at least 30 days prior written notice to the other party. The membership shall continue in force until either party terminates the membership of Applicant in accordance with the bylaws and policies of the Cooperative. Removal or disconnection of the meter at any time, whether to discontinue service for an unpaid account or for any other reason, by the Cooperative shall not constitute a breach of either contract.
8. Falsification of any of the following information may result in disconnection of service without notification.
9. If initialed here ____; Applicant shall provide a construction deposit of \$_____ before commencement of construction of a line or electrical facility; and this deposit shall be returned as a credit on each monthly bill until the deposit is exhausted or ____ months have elapsed. No refund shall be made of any portion of the deposit remaining upon the termination of the electric service prior to exhaustion of the deposit or early termination as may be allowed by the Cooperative and all such funds remain the property of the Cooperative.



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APPLICATION FOR MEMBERSHIP/ADDITIONAL CONNECTION AND AGREEMENT FOR ELECTRIC SERVICE MEMBER INFORMATION SECTION:

Date

Witness

Member – Print Name / Business Name

Joint Member Name – Print

Member Signature

Joint Member Signature

Member Social Security Number / FEIN Number

Joint Member Social Security Number

Member Driver's License

Joint Member Driver's License

Member Date of Birth

Joint Member Date of Birth

Spouse – Print Name

Spouse Signature

Mailing Address for Billing

Home Phone Number

City State Zip

Cell Phone Number

Service Address of Meter

Email Address

City State Zip

-----OFFICE USE ONLY-----

Account Number

Map Location

Customer Number

Cash \$

ORIGINAL

Check

ADDITIONAL

Prepay Add

FOR RECORDS ONLY

**Request for Taxpayer
Identification Number and Certification****Give Form to the
requester. Do not
send to the IRS.**

| | | |
|--|---|--|
| Print or type See Specific Instructions on page 2. | 1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. _____ | |
| | 2 Business name/disregarded entity name, if different from above _____ | |
| | 3 Check appropriate box for federal tax classification; check only one of the following seven boxes: <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ Note. For a single-member LLC that is disregarded, do not check LLC; check the appropriate box in the line above for the tax classification of the single-member owner. <input type="checkbox"/> Other (see instructions) ▶ _____ | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <i>(Applies to accounts maintained outside the U.S.)</i> |
| | 5 Address (number, street, and apt. or suite no.) _____ | Requester's name and address (optional) _____ |
| | 6 City, state, and ZIP code _____ | |
| 7 List account number(s) here (optional) _____ | | |

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN* on page 3.

Note. If the account is in more than one name, see the instructions for line 1 and the chart on page 4 for guidelines on whose number to enter.

| | | | | | | | | | |
|---------------------------------------|--|--|--|--|---|--|--|--|--|
| Social security number | | | | | | | | | |
| | | | | | - | | | | |
| or | | | | | | | | | |
| Employer identification number | | | | | | | | | |
| | | | | | - | | | | |

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.

| | | |
|------------------|---|---------------------|
| Sign Here | Signature of U.S. person ▶ _____ | Date ▶ _____ |
|------------------|---|---------------------|

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. Information about developments affecting Form W-9 (such as legislation enacted after we release it) is at www.irs.gov/fw9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following:

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)

- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding? on page 2.

By signing the filled-out form, you:

1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
2. Certify that you are not subject to backup withholding, or
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income, and
4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct. See *What is FATCA reporting?* on page 2 for further information.